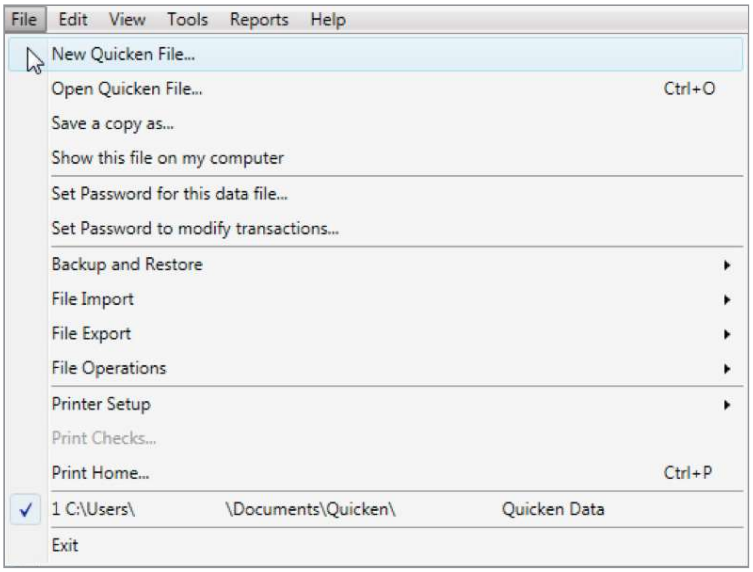
QUICKEN DOWNLOAD STEPS

USER GUIDE

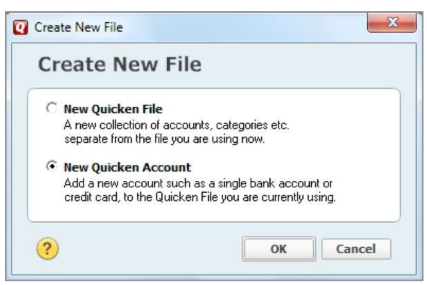
COMMONWEALTH *financial network*®

QUICKEN DOWNLOAD STEPS

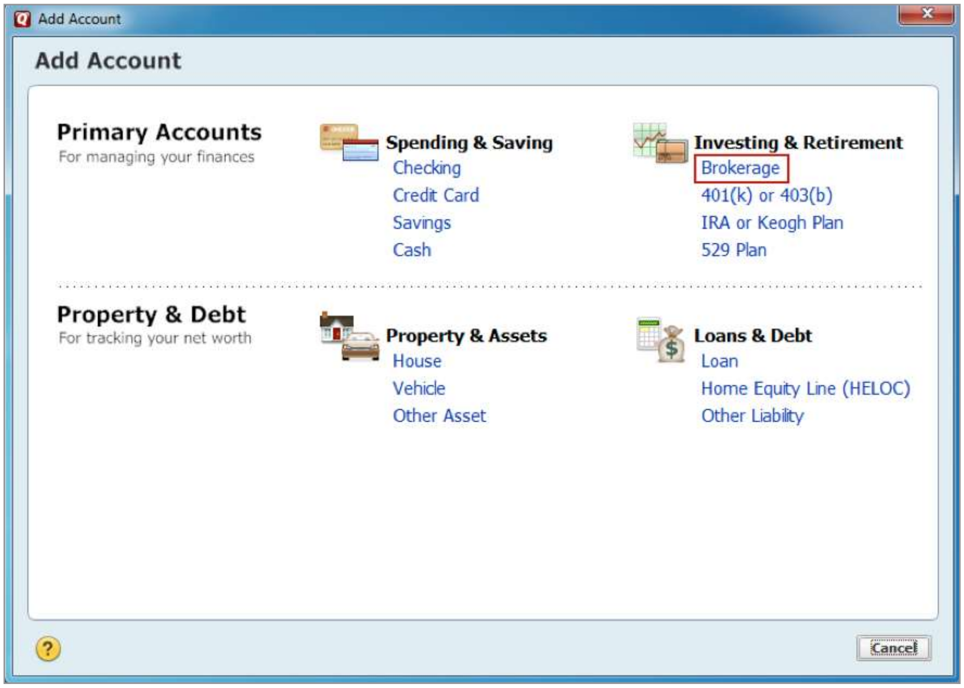
1. Click **File** and choose **New Quicken File**.



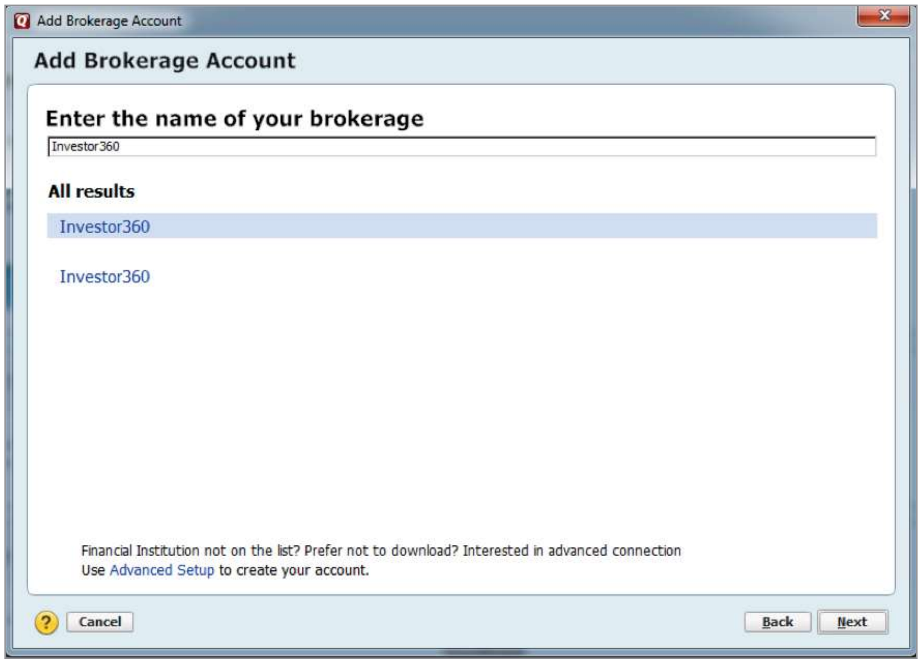
2. In the Create New File box, select **New Quicken Account**.



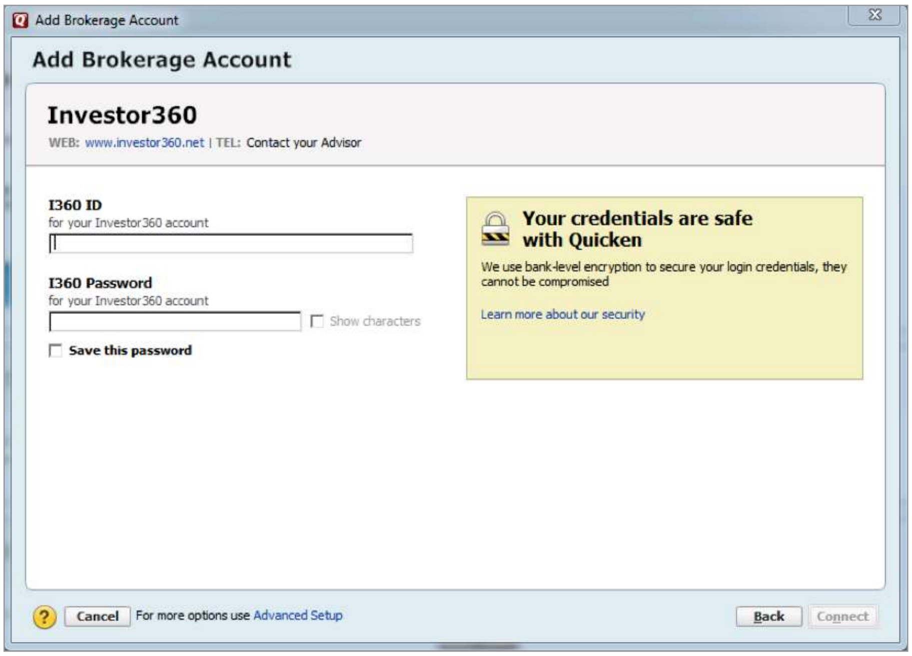
3. In the Add Account window, select **Brokerage** from the Investing & Retirement column as your account type.



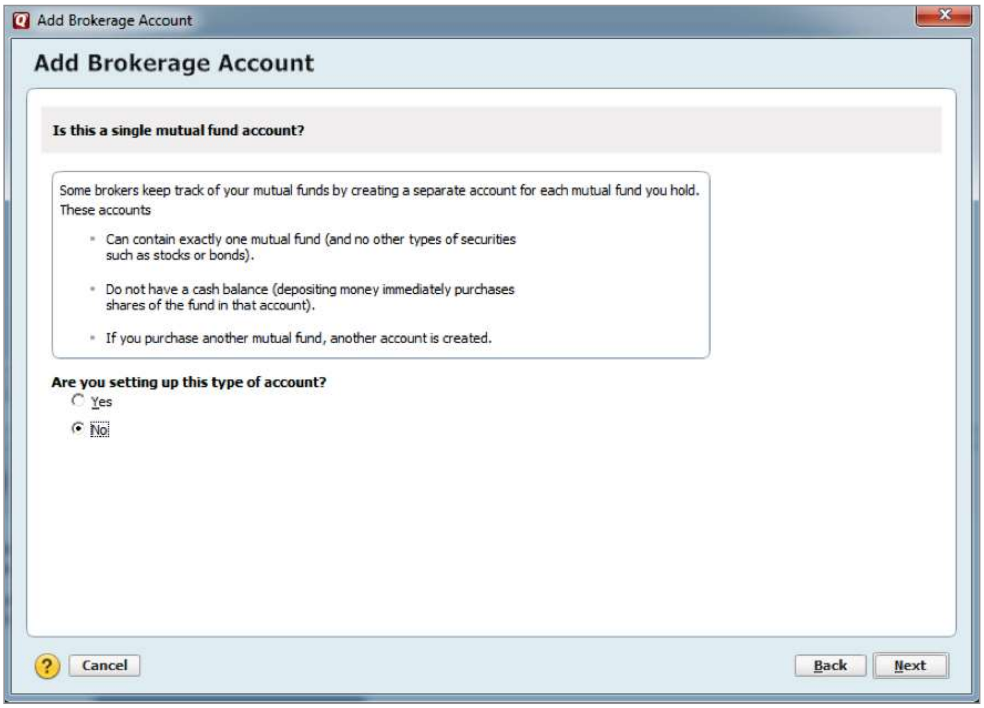
4. In the Add Brokerage Account window, enter “Investor360” as your institution.



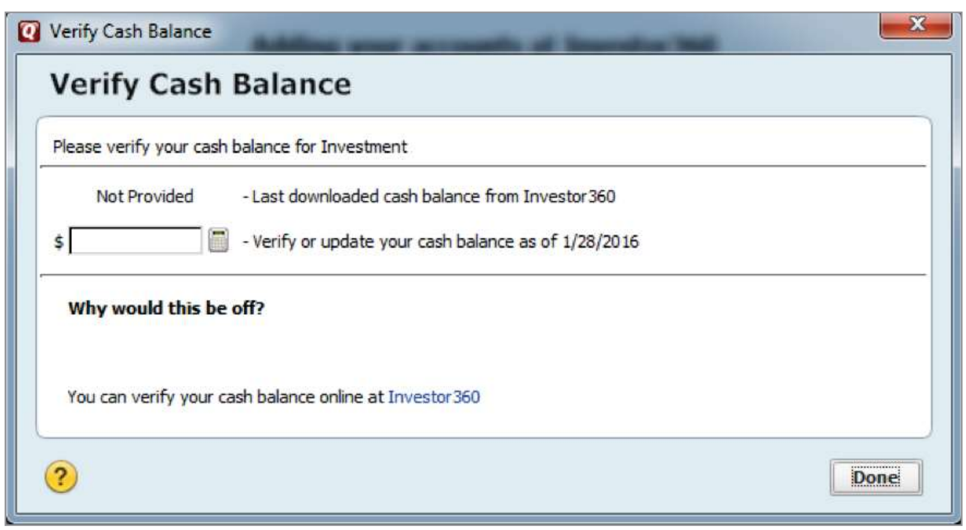
5. Enter your Investor360° user ID and password and click **Connect**.



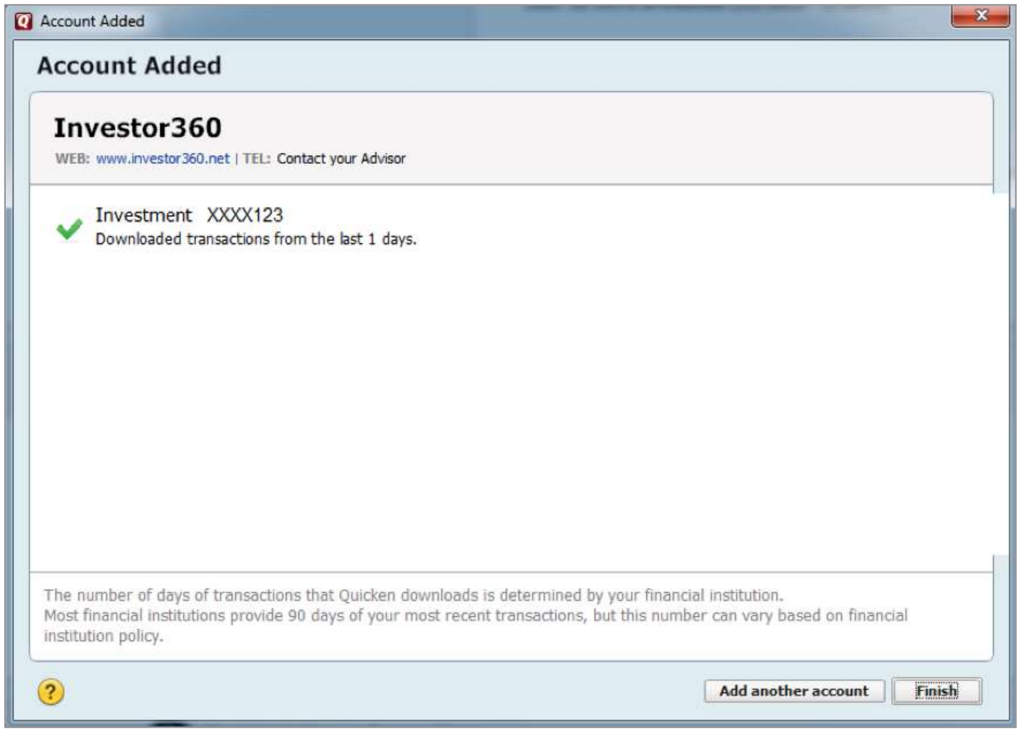
6. You may also be prompted to indicate whether your account is a single mutual fund account. If you are prompted, select **No** and click **Next**.



7. Enter “0.00” for starting cash and click **Done**.



8. Your accounts have been added. Click **Finish**.



WALTHAM OFFICE
29 SAWYER ROAD
WALTHAM, MA 02453-3483
TOLL-FREE: 800.237.0081
PHONE: 781.736.0700
MAIN FAX: 781.736.0793

SAN DIEGO OFFICE
110 WEST A STREET, SUITE 1800
SAN DIEGO, CA 92101-3706
TOLL-FREE: 877.347.1982
PHONE: 619.471.9700
MAIN FAX: 619.471.9701

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